

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Newcrest Mining Limited		2 Issuer's employer identification number (EIN) None	
3 Name of contact for additional information Chetan Prabhu	4 Telephone No. of contact +61 3 9522 5333	5 Email address of contact chetan.prabhu@newcrest.com.au	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact Level 8, 600 St Kilda Road		7 City, town, or post office, state, and ZIP code of contact Melbourne 3004, Victoria, Australia	
8 Date of action 03/09/2022	9 Classification and description Ordinary Shares		
10 CUSIP number Q6651B114	11 Serial number(s)	12 Ticker symbol NCM	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Pretium Resources Inc. ("Pretium"), Newcrest Mining Limited ("Newcrest") and Newcrest BC Mining Ltd. ("Acquireco") entered into an agreement on November 8, 2021, as amended on December 13, 2021 and January 19, 2022 (the "Arrangement Agreement") pursuant to which Newcrest, through its indirect wholly-owned subsidiary, AcquireCo, agreed to acquire all of the issued and outstanding Pretium shares that it does not already own by way of a statutory plan of arrangement under section 288 of the Business Corporations Act (British Columbia). Under the terms of the Arrangement Agreement, each shareholder of Pretium received, at such shareholder's election on the closing date: (a) C\$18.50 in cash for each Pretium share held or (b) 0.8084 of an ordinary share in the capital of Newcrest for each Pretium share held, in each case subject to proration and an aggregate cap of 50% cash and 50% Newcrest shares. Pretium shareholders who did not elect cash or Newcrest shares received the default consideration of C\$9.25 per Pretium share in cash and 0.4042 Newcrest shares per Pretium share. The closing of the arrangement was March 9, 2022.**

See Management Information Circular dated December 16, 2021 for additional information:
<https://www.sedar.com/GetFile.do?lang=EN&docClass=10&issuerNo=00030613&issuerType=03&projectNo=03320006&docId=5108029>

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Because this is a fully taxable transaction, a U.S. taxpayer that is a shareholder of Pretium that elected to receive Newcrest ordinary shares pursuant to the arrangement should take a tax basis in such ordinary shares equal to the fair market value of such shares on the closing date of the arrangement.**

See Management Information Circular dated December 16, 2021 for additional information:
<https://www.sedar.com/GetFile.do?lang=EN&docClass=10&issuerNo=00030613&issuerType=03&projectNo=03320006&docId=5108029>

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The closing price of Newcrest shares on the Australian Securities Exchange (Ticker symbol: NCM) on March 9, 2022 was A\$28.20 per share.**

